

# MÉXICO



## Port Infrastructure Development and Dredging Opportunities



# WHAT IS PROMEXICO?



**ProMexico** is the Mexican Government institution in charge of strengthening Mexico's participation in the international economy



# CLOSE TO YOU...

**10 offices** in the US



# MEXICO - ECONOMIC DATA



**Economy Rank**

**14**

✓ **11 Trade Agreements with 44 Countries**

**GDP (USD)**

**\$1,1 Trn**

✓ **Mexico is the 2<sup>nd</sup> largest market for US Exports**

**GDP p/Cápita (USD)**

**\$10, 100**

✓ **For every \$1 USD Mexico exports...\$.40 cts are “Made in America”**

**Exports Ranking**

**15**

✓ **70% of our exports is Advanced Manufacturing**

**2013 GDP Est. (USD)**

**1.5%**

✓ **Among the Top 10 Economies by 2050**

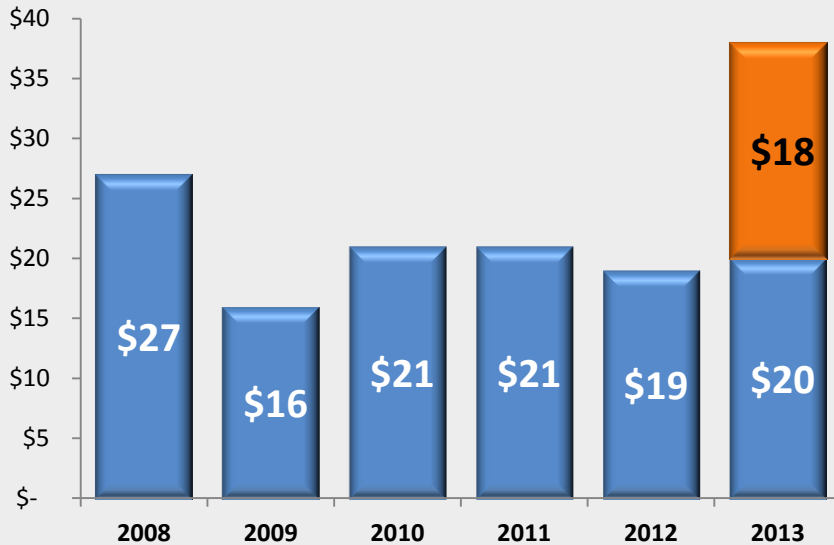
**Reserves**

**\$175 bn**

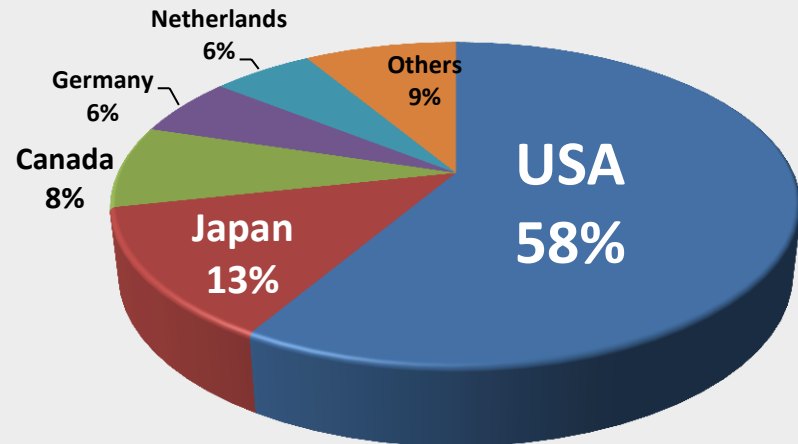


## The levels of FDI in Mexico reflect the high profit business opportunities the country offers

FDI in Mexico  
(USD Billion)



FDI Origins 2012



In 2012 the amount of FDI in México was \$19.43 USD Billion



# LEADERSHIP IN KEY SECTORS



**1 out of 7 cars** sold in the US is Made in México and is the 8<sup>th</sup> largest auto parts producer in the world and 4<sup>th</sup> largest exporter

**15<sup>th</sup> largest** provider to the aerospace industry for the EU and **6<sup>th</sup> largest** for the US



**Largest flat-screen producer**  
**televisions** in the world

**2nd producer** of House Hold appliances





# MEXICO'S PORTS OVERVIEW



SCT

SECRETARÍA DE  
COMUNICACIONES  
Y TRANSPORTES



PUERTOS Y MARINA  
MERCANTE

COORDINACIÓN GENERAL



General Cargo &  
Container Ports

Passenger  
Ports

Oil & Gas  
Ports



## General Cargo & Container Ports



**Passenger Ports**

**Ensenada / 429K**



**Cabo / 392K**



**Puerto Vallarta / 358K**



**Progreso / 307K**



**Cozumel / 2.7 Mill**



**Majahual / 426K**



**Oil & Gas ports**



**Vessel traffic**



# UPCOMING PROJECTS



PROGRAMA DE INVERSIONES  
EN INFRAESTRUCTURA  
DE TRANSPORTE  
Y COMUNICACIONES 2013-2018

SCT  
SECRETARÍA DE  
COMUNICACIONES  
Y TRANSPORTES



- \$45 USD Billion on Infrastructure Projects
  - \$5 USD Billion in Ports (11%)
- 20 Projects
  - 3 New ports
  - 5 Ports Expansions/Improvements
  - 12 New Terminals





# STRATEGIC PROJECTS

- **Veracruz** – New Port
- **Altamira** – Port Expansion
- **Lázaro Cárdenas** – 3 New Terminals
  - TUM III, TEC II, TA
- **Puerto Vallarta** – New Passenger Vessel Terminal
- **Manzanillo** – New Terminal (TUM Norte)
- **Salina Cruz** – New Terminal (TUM)



THANK YOU!!

