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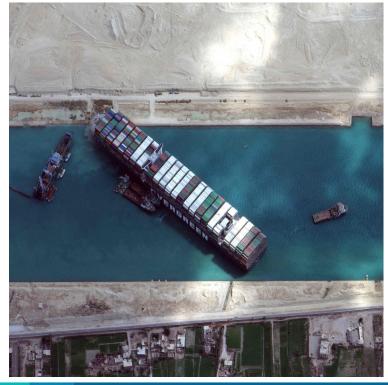


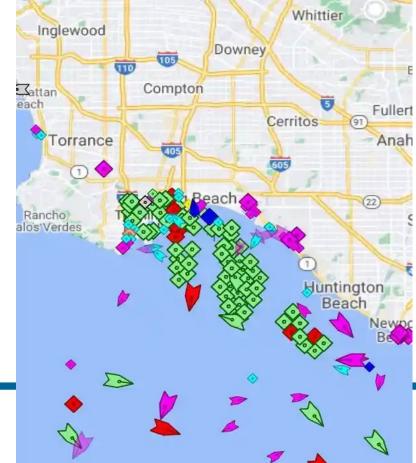
WEDA Gulf ChapterThe State of Ports – Is Washington Listening?

Jim Walker Director, Government Relations Thursday, November 18, 2021



America learns about Supply Chains!







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BLUF: Bottom Line Up Front

- Yes, Washington is listening and responding
- 1. IIJA, Infrastructure Investment and Jobs Act, (BIF)
- 2. BBB, Build Back Better (Reconciliation bill)
- 3. FY22 Appropriations
- Good, but much more to be done
- Grateful, but not satisfied
- Need your help!

















Congressional Actions for 21st Century Freight Movement

- Congress understands the role of ports in the Nation's economic growth and family support jobs as shown by:
- Creating Ports Infrastructure Development Program in 2017
- Doubling funding for Corps coastal navigation program in last 8 years
- Established Marine Transportation System Emergency Relief Act,
 MTSERA national emergencies and natural disasters
- Establishing programs for sustainable infrastructure at ports air emissions, adverse weather



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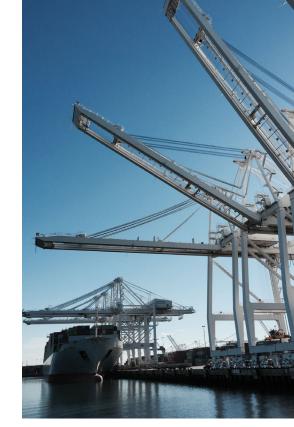






Infrastructure Investment and Jobs Act, IIJA aka Bipartisan Infrastructure Framework, BIF

- 5-year bill, along w/surface transportation reauthorization
- Above and beyond annual appropriations
- \$5.225 billion exclusively for ports
 - \$2.7 billion for Corps coastal nav program
 - \$2.5 billion for PIDP
 - \$250 million for new Port Truck Idling Program
 - \$50 million for new Electric/low-emitting Ferry program
- **\$24.25 billion** for port eligible programs
- Status: Senate passed Aug 10, House passed Nov 5

















IIJA - Corps Coastal Navigation Funding

PROGRAM	SENATE	AAPA Estimate
Investigations – Coastal Nav eligible	\$150 million	\$15 million
Construction – Coastal Nav eligible	\$1.5 billion	\$1.5 billion
Construction sub-item, Remote and Subsistence Harbors	\$250 million	
Construction sub-item, Breakwaters and Jetties	\$250 million	
Operations and Maintenance – Coastal Nav eligible	\$4 billion over 5 years	\$1.2 billion
FY 2022 O&M	\$2 billion	
FY 2023 O&M	\$1 billion	
FY 2024 O&M	\$1 billion	
Coastal Nav Total:		\$2.7 billion















Build Back Better - Reconciliation

- 10-year bill, Democrats only originally \$3.5 trillion:
 - \$6.3 billion for Ports
 - \$2.5 billion more for Port Infrastructure Development Program, PIDP
 - \$3.5 billion for new port electrification program
- Now \$1.75 trillion **\$4.1 billion** for Ports:
 - \$600 million for PIDP
 - \$3.5 billion for new port electrification program

















21st Century Environmental Issues Electrification and GHG Reduction

- AAPA port survey \$49.7 billion of electrification projects in the pipeline
- **\$3.5 billion** new port electrification program in reconciliation
- Department of Transportation's Maritime Administration
- Zero vs Near-Zero emission equipment
- Reshoring initiative and Buy American waivers

















AAPA Urges Congress to Pass Sustained Infrastructure Investment

America's seaports are doing their part, investing \$31 billion in port-side infrastructure, but it's not enough. The U.S. needs major, long-term, infrastructure investment to keep American trade and commerce competitive and on the move.

	FY21 FY22 NORMAL IIJA SUPPLEMENT PER YEAR FY22-26		EMENT Y22-26	Funding from the Infrastructure Investment & Jobs Act boosts critical investment every year, for 5 years.	
	\$230 \$30			Port Infrastructure Development Program (PIDP) - \$2.25B TOTAL Port equipment and facilities improvements.	
	\$2.48 billion	\$2.75 billion	\$540 million	Army Corps of Engineers Coastal Navigation Program - \$2.7B TOTAL Dredge and maintain federal coastal navigation channels.	
		2.2 \$3.14 illion billion		Rebuilding American Infrastructure with Sustainability and Equity (RAISE) & Infrastructure for Rebuilding America (INFRA) - \$15.7B TOTAL Nationally significant transportation projects including roads, bridges and rail.	
	\$375 \$500 \$1 million million billion			Consolidated Rail Infrastructure and Safety Improvements (CRISI) - \$5B TOTAL Rail-focused infrastructure and intermodal port projects.	
	\$10.5 million	\$14.8 million	\$5 million	America's Marine Highways - \$25M TOTAL Promote sea freight transportation.	
	NEWLY FUNDED FOR 2022!	\$50 million		Port Truck Idling Program - \$250M TOTAL Reduce truck emissions at ports.	
		\$10 million		Electric or Low-Emitting Ferry Program - \$50M TOTAL Purchase of electric or near-zero emissions passenger ferries	



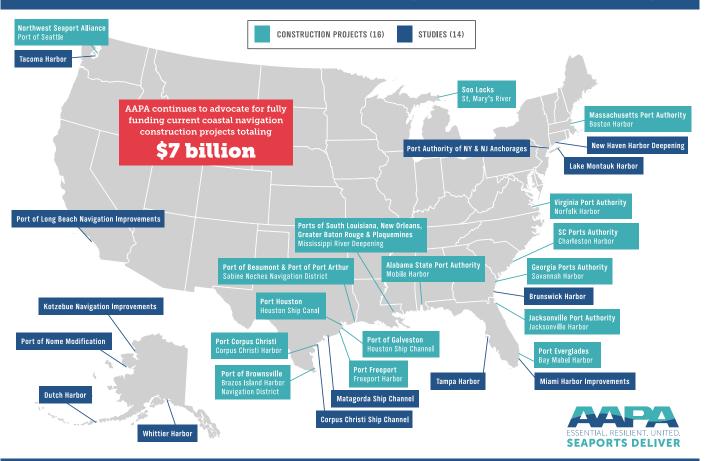






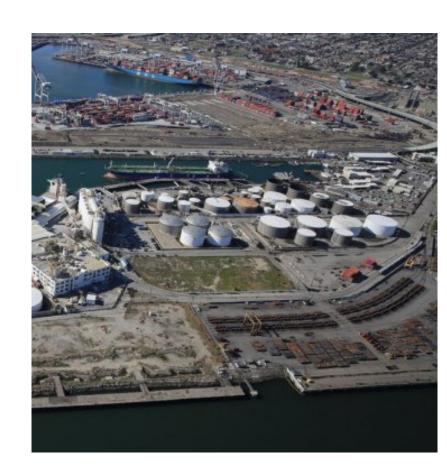
2021 USACE/Ports Channel Improvement Efforts

AAPA's effective advocacy, united membership and a compelling message about the importance of ports to US. commerce and job-creation have led to decades of funding growth for the U.S. Army Corps of Engineers. Together, we can ensure that federal funding continues to reach vital improvement projects and builds a more resilient and competitive American port industry.



Harbor Maintenance Trust Fund

- 2020 legislation:
- CARES Act Full use of annual HMT revenues
- WRDA 2020 Spending plan for \$9.3 billion in unspent HMT collections, starting with \$600 million in FY22
- FY 2022 appropriation aligns with these spending plans - \$2.05 billion



FY 2022 Coastal Nav Funding

	2022 Pres Budget	2022 House CDF	2022 House Add'I*	2022 Total	2021 Approp
COASTAL NAV	\$2254 M	\$157 M	\$366 M	\$2777 M	\$2433 M
Investigations	\$10 M	\$6 M	\$0.8 M	\$16.8 M	\$11 M
Construction	\$673 M	\$32 M	\$50 M	\$746 M	\$794 M
Operations & Maintenance	\$1571 M	\$119M	\$265 M	\$1964 M	\$1578 M
Donor & Energy Ports	\$0 M		\$50 M	\$50 M	\$50 M

CDF: Community Directed Funding

*AAPA estimate of programmatic funds to coastal navigation









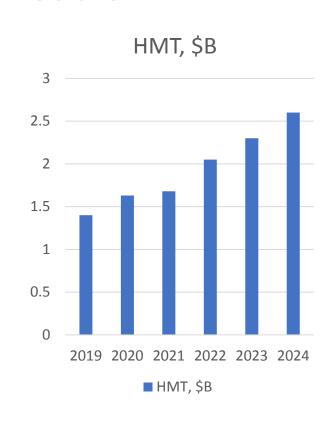






What's the Plan for Coastal Nav Assets?

- Significant additional HMT funds coming
- Ports need well maintained Fed channels to continue economic growth
- Past: 'Scoped' dredging make best use of partial funds
- Future: 'Well maintained' dredge as needed
 - Best use of 'advanced maintenance'
 - Proper jetty maintenance could reduce dredging needs
- Need 'Deliberate thought' on approach



Conclusion

- **Thank Congress**
- 2021 legislation is a good start
- Grateful, but not satisfied
- '21st Century Infrastructure'
- Help us help you engage w/AAPA Ports United
- Share data
- Help educate on Nav issues

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